

The major indices expected to open flat-to-lower following mixed trend seen in other Asian markets. However, some recovery can be expected in the latter part of the trade taking cues from the IMF statement that India is among the few bright spots in the global economy, at the meeting of G20 Finance Minister and Central Bank Governors where they also discussed monetary policy uncertainties.

Global Indices – 4 th September, 2015		Institutional Activities –4 th September, 2015	
Dow	-272.38(-1.66%)	FII Cash	-1287.12crs
Nasdaq	-49.58(-1.05%)	DII Cash	+1128.70crs
S&P 500	-29.91(-1.53%)	FII F&O	+724.48crs
SGX Nifty (Today)	-7.50(-0.10%)		

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US. Markets

The US markets suffered another sharp cut in the last session with the major averages declining by over a percent on getting mixed economic data.

Other Information

The Asian markets have made mostly a lower start of the new week, though the Chinese markets was altering between gains and losses coming after a long holiday despite nation's statistics bureau revising 2014 GDP growth to 7.3% from 7.4%.

NY Crude Oil \$46.49/barrel	Rs./\$ - 66.68
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F&O Ban

NIL

Corporate/Media News

Srei Infra & Tata Teleservices Ltd: American Tower Corp. (ATC) is set to clinch a much-delayed deal to acquire a majority stake in bigger Indian telecom tower rival Viom Networks that will see the Tata group retain a minority stake, said three people familiar with the matter. The Srei group, which has management control with a minority stake, is to exit completely, they said.

Rajesh Exports has bagged an export order worth Rs 1,123 crores from Singapore for gold and diamond studded jewellery

IL&FS Transportation Networks is looking to sell most or all of its operational annuity road projects in an effort to reduce debt before the end of this fiscal year.

Aditya Birla Nuvo board today approved termination of plans to issue GDRs by group firm Pantaloon Fashion and Retail (PFRL) as envisaged under a merger scheme to consolidate their branded apparel business due to regulatory issues.

Lanco Infratech will seek shareholders' approval to invest up to Rs 6,000 crore via securities in companies, including its subsidiaries, to meet its capital commitments.

Natco Pharma Ltd: The Reserve Bank of India has notified that Foreign Institutional Investors (FIIs)/Registered Foreign Portfolios Investors (RFPIs) can now invest up to 31.50% of the paid up capital

of M/s Natco Pharma Limited under the Portfolio Investment Scheme (PIS).

Dr Reddy's Laboratories is recalling over 55,000 bottles of Amlodipine besylate and Atorvastatin calcium tablets, used to treat high blood pressure and cholesterol related diseases, in the US market.

Maruti Suzuki plans to take approval from minority shareholders on allowing parent Suzuki Motor Corporation to own and invest in the upcoming Gujarat plant.

Vijaya Bank has reduced its base rate by 0.15 per cent to 9.85%.

IndusInd Bank Ltd: The Reserve Bank has removed IndusInd Bank from its caution list, allowing foreign investors to buy further shares in the lender.

ONGC Videsh, the overseas arm of **ONGC**, will acquire a 15% stake in the Vankor oil field of Russian state firm Rosneft for about \$1.35 billion (Rs 8,910 crores).

Amtek Auto Ltd: More than 80 investors, including Axis Bank, Karur Vysya, Syndicate, Corporation Bank and some pension funds, stare at a knock of at least Rs 800 crore in their books in the September quarter as beleaguered Amtek Auto may fail to reschedule its payments, four people familiar with the development said.

Fundamental Calls				
Scripts	Initiation Date	Initiation price (Rs.)	CMP (Rs.)	TGT(Rs.)
Suven Life Science	06-Aug-14	122.00	211.40	350.00
Srikalahasthi Pipes	22-Aug-14	52.00	102.60	350.00
Welspun Syntex	29-Nov-14	50.50	102.50	140.00
GoodLuck Steel	03-Dec-14	76.15	84.00	120.00
Tata Metaliks	20-Dec-14	136.00	92.65	178.00
Jay Bharat Maruti	05-Jan-15	157.55	132.10	200.00
Indo Borax & Chemicals Ltd.	21-Mar-15	249.00	282.20	400.00
PTC India Finance	30-Mar-15	50.55	39.00	90.00
Nandan Denim Ltd.	18-Apr-15	77.60	115.20	180.00
Albert David	24-Apr-15	315.00	285.00	450.00
Uflex Ltd.	04-May-15	119.00	145.50	240.00
Sintex Inds.	19-May-15	112.00	91.15	144.00
Himatsingka Seide	02-Jun-15	82.65	178.60	200.00
Kolte Patil Developers Ltd.	13-Jun-15	204.75	155.75	266.00
Karnataka Bank	22-Jun-15	144.00	113.15	181.00
Coromandel Engineering Co. Ltd.	27-Jun-15	65.30	58.95	100.00
Vindhya Telelink Ltd.	03-July-15	726.25	669.00	1200.00
Sterling Tools	10-July-15	333.70	332.20	421.00
IG Petrochemicals	21-July-15	114.00	111.20	180.00
Tinplate Company of India Ltd.	29-July-15	66.00	61.25	90.00
APL Apollo Tubes Ltd.	08-Aug-15	442.00	475.60	600.00
Rural Electrification Corp.	17-Aug-15	259.25	237.60	337.00
Aksh Optifibre Ltd.	22-Aug-15	19.40	16.35	40.00
Tamil Nadu News Paper	02-Sept-15	189.89	185.00	247.00

Technical Calls			
<u>Scripts</u>	<u>CMP (Rs.)</u>	<u>TGT(Rs.)</u>	<u>SL(Rs.)</u>
<u>Buy Calls</u>			
Coal India	347.00	363.00	339.00
Titan	332.00	348.00	327.00
<u>Sell Call</u>			
JSW Steel	903.00	873.00	907.00

Nifty Levels				
Close	7655			
Supports	7620	7580	7555	7510
Resistances	7711	7729	7795	7825

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