

F&O Ban

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Corporate/Media News

ITC is expected to report 0.5 per cent year-on-year (YoY) growth in net profit at Rs 2,412 crores for the quarter ended September 30, compared with Rs.2,425 crores reported for the year-ago period.

Glenmark Pharmaceuticals reported 19.81% increase in consolidated net profit to Rs 197.78 crores for the second quarter ended September 30, driven by good growth in India, US and Europe.

SBI associate State Bank of Travancore (SBT) reported a more than five-fold jump in its net profit at Rs.102.80 crores for the second quarter of 2015-16.

HCL technologies has acquired PowerObjects, a US-based provider of Microsoft Dynamics customer resource management solution, for \$46 million, or about Rs 299 crores, to bolster its offerings in the applications development space.

Cipla would sell its 25% cent stake in Biomab Holding, a Hong Kong company that makes biosimilar drugs for the Chinese market, for nearly \$26 million.

Mangalore Refinery and Petrochemicals reported a net loss of Rs.910 crores in the September quarter primarily due to foreign exchange losses due to rupee depreciation.

Polaris Consulting and Services said its net profit has declined 3.6% to Rs.47.34 crores for the September 2015 quarter.

Crompton Greaves reported 25% decline in consolidated net profit at Rs 52.14 crores for the quarter ended on September 30.

Pfizer and Botox-maker Allergan are considering a merger, the Wall Street Journal reported, setting the stage for what could be one of the largest deals in the drug industry's history.

Emami reported 32.97% decline in consolidated net profit at Rs 61.34 crores for the second quarter ended September 30, 2015 on account of amortization of Kesh King intangibles.

Earning Reports for Q2FY16

Company Name	CMP(Rs.)	YOY Net Sales	YOY PAT	EPS (TTM)	PE (TTM)
		%	%		
GIC Housing Fin	198.40	21.00	15.00	21.32	9.31
Torrent Pharma	1,577.95	39.00	187.00	77.65	20.32
Jubilant LifeScience	401.60	7.00	223.00	17.29	23.22
JM Financial	43.55	7.00	5.00	4.43	9.83
City Union Bank	86.80	8.00	15.00	7.04	12.33
Yes Bank	743.50	19.00	26.00	47.66	15.60
NTPC	127.80	7.00	40.00	12.11	10.55
Muthoot Finance	181.05	7.00	2.00	16.86	10.74
IFCI	27.70	24.00	5.00	3.35	8.26
Firstsource Solution	31.00	2.00	1.00	3.55	8.73
Pokarna	1,196.50	19.00	242.00	73.30	16.32
Grasim Industries	3,661.30	6.00	17.00	197.40	18.55
Shriram Trans. Fin	941.20	15.00	12.00	45.33	20.76
Morganite Crucible(I	497.50	13.00	490.00	20.57	24.18
Bharat Electronics	1,217.35	13.00	41.00	49.88	24.40
Waterbase	146.30	21.00	48.00	5.74	25.50
The Byke Hospitality	155.00	25.00	49.00	5.85	26.47
Dr. Reddys Lab	4,214.05	11.00	26.00	143.09	29.45

ADF Foods	84.45	16.00	43.00	2.62	32.20
Cigniti Technologies	484.90	98.00	405.00	12.91	37.57
Neuland Laboratories	710.25	5.00	21.00	17.95	39.56
Solar Industries	3,460.45	13.00	10.00	84.11	41.14
Glenmark Pharma	943.75	12.00	21.00	17.86	52.83
Colgate Palmol. (I)	974.05	4.00	21.00	15.96	61.03

Fundamental Calls				
Scripts	Initiation Date	Initiation price (Rs.)	CMP (Rs.)	TGT(Rs.)
Suven Life Science	06-Aug-14	122.00	277.60	350.00
Srikalahasthi Pipes	22-Aug-14	52.00	330.20	350.00
Welspun Syntex	29-Nov-14	50.50	123.80	140.00
GoodLuck Steel	03-Dec-14	76.15	99.70	120.00
Tata Metaliks	20-Dec-14	136.00	98.90	178.00
Indo Borax & Chemicals	21-Mar-15	249.00	303.00	400.00
PTC India Finance	30-Mar-15	50.55	48.00	90.00
Nandan Denim	18-Apr-15	77.60	138.90	180.00
Albert David	24-Apr-15	315.00	309.50	450.00
Uflex	04-May-15	119.00	184.20	240.00
Sintex Inds.	19-May-15	112.00	102.30	144.00
Himatsingka Seide	02-Jun-15	82.65	211.70	200.00
Kolte Patil Developers	13-Jun-15	204.75	169.80	266.00
Karnataka Bank	22-Jun-15	144.00	123.80	181.00
Vindhya Telelink	03-July-15	726.25	931.75	900.00
Sterling Tools	10-July-15	333.70	358.50	421.00
IG Petrochemicals	21-July-15	114.00	121.70	180.00
Tinplate Company of India	29-July-15	66.00	63.50	90.00
APL Apollo Tubes	08-Aug-15	442.00	521.20	600.00
Rural Electrification Corp.	17-Aug-15	259.25	246.00	337.00
Aksh Optifibre	22-Aug-15	19.40	16.40	40.00
Tamil Nadu News Paper	02-Sept-15	189.89	206.90	247.00
Nilkamal	15-Sept-15	904.00	1027.00	1175.00
MT Educare	10-Oct-15	136.00	138.85	180.00
Shreyas Shipping	16-Oct-15	471.90	508.50	610.00

Technical Calls			
Scripts	CMP (Rs.)	TGT(Rs.)	SL(Rs.)
Buy Calls			
Divis Lab.	1121.00	1165.00	1099.00
TCS	2496.00	2570.00	2450.00
Sell Call			
Coal India	322.00	309.00	327.00

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