

Morning Mantra 27th October 2015

The Indian markets are likely to be soft tailing the weakness in the global markets and the major Indices may lose further ground lacking any supportive cues.

There will be some buzz from the primary market too, with the launch of much awaited IPO of IndiGo's parent InterGlobe Aviation. The company is hitting the capital market to raise Rs.3,018 crores through the initial public offering, the biggest in nearly three year.

Nifty Levels

Close	8261			
Supports	8250	8215	8185	8155
Resistances	8311	8348	8379	8399

Global Indices – 26th October, 2015
Institutional Activities –26th October, 2015

Dow	-23.65(-0.13%)	FII Cash	+724.51crs
Nasdaq	+2.84(+0.06%)	DII Cash	-530.78crs
S&P 500	-3.97(-0.19%)	FII F&O	+102.98crs
SGX Nifty (Today)	-20.00(-0.24%)		

Important Results Today

AXISBANK, DISHTV, COROMANDAL, CEATLTD, DENISCHEM, KPRMILL, LUPIN, MARUTI, NAVINFLUOR, NELCAST, PIIND, SAURASHCEM, STAR, STEELCAS, SUPPETRO, TATACOMM, THERMAX, TVSMOTOR, VEDL etc.

US. Markets

The US markets made mostly a lower closing in last session, while the Nasdaq managed to extend gains Dow and S&P ended in red. The trade remained choppy throughout the day as traders seemed reluctant to make any significant moves ahead of the Federal Reserve's monetary policy announcement on Wednesday.

Other Information

The Asian markets have made a weak start led by the Chinese index, which is down by over two percent in early deals. The Japanese market too was down, as the yen strengthened amid speculation the Bank of Japan will refrain from adding stimulus this week.

NY Crude Oil \$44.91/barrel Rs./\$ - 64.94

F&O Ban

IB Real Estate

Corporate/Media News

UPL reported an 11.53% rise in its consolidated net profit at Rs 185.21 crores for the quarter ended on September 30, on account of increase in income.

REC plans to raise Rs 700 crores through public issue of tax-free non-convertible bonds.

Indiabulls Housing Finance reduced home loans rates by 10 basis point to 9.55% for a limited period as a festival offer and waived off the processing fee for loans upto Rs 28 lakhs.

Maruti Suzuki India is expected to report 42% YoY increase in net profit to Rs 1225 crores for the quarter ended September 30, compared to Rs 863 crores reported in the year-ago period, said an ET Now poll.

Den Networks as the Reserve Bank of India has allowed foreign investors to raise their stake up to 74% in the Company.

Nestle India plans to resume sales of Maggi noodles in India in November, a spokesman for the Swiss group said on Monday.

State Bank of Mysore reported 30% jump in net profit to Rs 131.98 crores for the July-September quarter on the back of fall in NPAs as well as lower provisioning for bad loans and contingencies.

Sterling Holiday Resort Ltd: Thomas Cook-owned Sterling Holiday Resort has signed an agreement to acquire full stake in Mumbai-based adventure holiday company Nature Trails Resorts Private Ltd for an undisclosed sum as part of its plans to diversify into newer focus segments such as adventure tourism and jungle camping.

Bharti Airtel Ltd: The telecom operator could spend an additional \$200-400 million in capex for India on 3G and 4G sites in this fiscal year to March 31, 2016, its top official said Monday.

Gujarat Apollo informed BSE that a meeting of the Board of Directors of the Company will be held on November 05, 2015, inter alia, to consider Buyback of equity shares of the Company.

Crompton Greaves is selling its power systems business in Canada to PTI Holdings Corporation for Canadian dollar 20 million.

Entertainment Network (India) posted a 16% jump in quarterly net profit, helped by growth in listenership across regions.

Raymond Ltd: Textiles major Raymond on Monday said workers at its Chhindwara plant in Madhya Pradesh have gone on strike.

Blue Star Ltd: Air-conditioner maker Blue Star reported a standalone loss of Rs 5.79 crore for the second quarter ended September 30, 2015 on account of exceptional loss.

IndiGo's parent InterGlobe Aviation will hit the capital markets on Tuesday to raise Rs 3,018 crores through its initial public offering. The operator of the profitable no-frills carrier IndiGo has set a price band for the public offer at Rs.700-765.

Earning Reports for Q2FY16

<u>Company Name</u>	<u>CMP(Rs.)</u>	<u>YOY Net Sales %</u>	<u>YOY PAT %</u>	<u>EPS (TTM)</u>	<u>PE (TTM)</u>
Asian Granito India	162.5	9	14	6.55	24.8
UPL	448.25	5	12	26.82	16.72
Sterlite Technologie	93.2	78	134	-0.07	0
Wonderla Holidays	314.8	26	85	10.5	29.97
Inox Wind	389.85	86	63	16.14	24.16
Hester Biosciences	623	12	57	14.65	42.51
Hindustan Media Vent	275.6	14	43	22.11	12.47
Mold-Tek Tech	281.8	25	38	10.63	26.5
State Bank Of Mysore	426.75	5	30	95.43	4.47
Mangalam Seeds	71.5	47	28	2.8	25.58
MPS	834.75	13	24	33.19	25.15
Ushdev International	317	16	10	48.66	6.51
Bharti Airtel	351.9	4	10	14.43	24.38

Kesar Terminal&Infra	437	6	2	27.61	15.83
HDFC	1312.85	8	2	57.91	22.67
Somany Ceramics	354.2	8	1	11.94	29.66
Persistent Systems	669.45	17	1	36.2	18.49

Fundamental Calls				
Scripts	Initiation Date	Initiation price (Rs.)	CMP (Rs.)	TGT(Rs.)
Suven Life Science	06-Aug-14	122.00	285.85	350.00
Srikalahasthi Pipes	22-Aug-14	52.00	315.90	350.00
Welspun Syntex	29-Nov-14	50.50	111.30	140.00
GoodLuck Steel	03-Dec-14	76.15	98.70	120.00
Tata Metaliks	20-Dec-14	136.00	101.95	178.00
Indo Borax & Chemicals	21-Mar-15	249.00	305.00	400.00
PTC India Finance	30-Mar-15	50.55	48.25	90.00
Nandan Denim	18-Apr-15	77.60	134.30	180.00
Albert David	24-Apr-15	315.00	312.10	450.00
Uflex	04-May-15	119.00	182.10	240.00
Sintex Inds.	19-May-15	112.00	99.35	144.00
Himatsingka Seide	02-Jun-15	82.65	213.00	200.00
Kolte Patil Developers	13-Jun-15	204.75	178.80	266.00
Karnataka Bank	22-Jun-15	144.00	124.65	181.00
Vindhya Telelink	03-July-15	726.25	902.50	900.00
Sterling Tools	10-July-15	333.70	354.00	421.00
IG Petrochemicals	21-July-15	114.00	124.70	180.00
Tinplate Company of India	29-July-15	66.00	65.25	90.00
APL Apollo Tubes	08-Aug-15	442.00	537.80	600.00
Rural Electrification Corp.	17-Aug-15	259.25	251.90	337.00
Aksh Optifibre	22-Aug-15	19.40	16.65	40.00
Tamil Nadu News Paper	02-Sept-15	189.89	211.30	247.00
Nilkamal	15-Sept-15	904.00	1029.75	1175.00
MT Educare	10-Oct-15	136.00	137.20	180.00
Shreyas Shipping	16-Oct-15	471.90	485.00	610.00

Technical Calls			
Scripts	CMP (Rs.)	TGT(Rs.)	SL(Rs.)
Buy Calls			
Wondrela	312.00	333.00	308.00
Bajaj Finance	5307.00	5584.00	5260.00
Sell Call			
CEAT	1181.00	1120.00	1200.00

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