

Morning Mantra 14th October 2015

The Indian markets are likely to remain cautious on weak global cues and Nifty will retest 8100 level in early trade.

The market participants will be reacting negatively to the IT bellwether TCS numbers announced late yesterday. TCS second-quarter revenue missed street expectation, raising concerns that the company may not be able to continue its trend in coming quarters too. For the quarter ended September 30, TCS' revenue grew 3% sequentially, or 5.8% year-over-year.

However, there will be some support to the market with Finance Ministry stating that reform measures would continue in order to boost economic activity.

There will be some cheer in the steel sector, as the World Steel Association (WSA) has said that the India is expected to grow to 81.5 million tonnes (MT) in 2015 and 87.6 MT in 2016, respectively, from 75.9 MT in 2014.

Nifty Levels

Close	8132			
Supports	8120	8090	8054	8011
Resistances	8163	8191	8225	8255

Global Indices – 13th October, 2015

Dow	-49.97(-0.29%)	FII Cash	+272.61crs
Nasdaq	-42.03(-0.87%)	DII Cash	-273.51crs
S&P 500	-13.77(-0.68%)	FII F&O	-1420.42crs
SGX Nifty (Today)	-11.00(-0.14%)		

Institutional Activities –13th October, 2015
US. Markets

The US markets suffered sharp cuts in last session on uncertainty about the outlook for corporate results weighing down the sentiments.

Other Information

The Asian markets have once again made mostly a lower start, as Chinese factory-gate prices equaled their biggest slump since the global financial crisis. Japanese equities too fell as the yen rallied amid haven demand.

NY Crude Oil \$46.93/barrel

Rs./\$ - 65.11

F&O Ban

NIL

Important Results for Q2FY16

DICIND, GOACARBON, HINDUJAVEN, **HINDUNILVR**, INFOMEDIA, NALINLEA, NEIL, NETWORK18, RASOI, **TTKPRESTIG**, TV18BRDCST, **ZEEL**

Corporate/Media News

HUL Ltd: Net profit is expected to increase 9.5% to Rs 1,082 crores. The ad spend is expected to be 14.5% of the revenues, same as in the preceding June quarter.

Sun Pharma Ltd: Taro Pharmaceuticals, the US subsidiary of India's largest drug maker Sun Pharmaceuticals, has acquired Canada's Zalicus Pharmaceuticals, a company engaged in the development of a pain management drug candidate coded Z944.

Siemens announced that together with its parent company Siemens AG, it has won an order totaling approximately Rs 183 crores from NTPC Ltd.

Cipla Ltd: InvaGen Pharmaceuticals, received a Form 483 this spring for that plant, which the FDA did not post until two weeks after the deal was disclosed with Cipla. The Indian drug maker sealed half-billion-dollar deal included both InvaGen and Exelan Pharmaceuticals, a Lawrenceville, GA, operation that markets and sells InvaGen's products into the government and institutional markets, said media report.

Cairn India will exit its Sri Lankan gas block by month end after two discoveries it had made were found to be commercially unviable.

Indiabulls Real Estate is in talks with private equity (PE) firms, sovereign funds and family offices to sell a 40% stake in the project in the Mayfair locality of central London for around Rs 1,000 crores.

Maruti Suzuki announced commencement of pre-launch bookings for its premium compact car Baleno, which is expected to be rolled-out by the end of this month.

DB Realty said it will form a joint venture with Radius group to develop a housing project in Mumbai with an estimated sales revenue of Rs 3,500 crores.

Yes Bank Ltd: Mid-sized private sector lender Yes Bank today said it has been taken into the Dow Jones Sustainability Indices, making it the only domestic bank to get into the index.

Info Edge India announced that it has transferred its entire shareholding in Etechaces Marketing and Consulting (Etechaces or Policybazaar) to its wholly owned subsidiary MakeSense Technologies for a total consideration of Rs 101.3 crores, said a media report.

Bank of Baroda: Six persons have been arrested in the case involving alleged laundering of black money to the tune of Rs. 6000 crore at a branch of Bank of Baroda.

Fundamental Calls

<u>Scripts</u>	<u>Initiation Date</u>	<u>Initiation price (Rs.)</u>	<u>CMP (Rs.)</u>	<u>TGT(Rs.)</u>
Suven Life Science	06-Aug-14	122.00	289.10	350.00
Srikalahasthi Pipes	22-Aug-14	52.00	281.00	350.00
Welspun Syntex	29-Nov-14	50.50	96.20	140.00
GoodLuck Steel	03-Dec-14	76.15	90.30	120.00
Tata Metaliks	20-Dec-14	136.00	105.90	178.00
Jay Bharat Maruti	05-Jan-15	157.55	145.30	200.00
Indo Borax & Chemicals	21-Mar-15	249.00	310.00	400.00
PTC India Finance	30-Mar-15	50.55	49.00	90.00
Nandan Denim	18-Apr-15	77.60	128.80	180.00
Albert David	24-Apr-15	315.00	314.80	450.00
Uflex	04-May-15	119.00	161.00	240.00
Sintex Inds.	19-May-15	112.00	104.00	144.00
Himatsingka Seide	02-Jun-15	82.65	232.50	256.00
Kolte Patil Developers	13-Jun-15	204.75	178.10	266.00
Karnataka Bank	22-Jun-15	144.00	130.45	181.00
Vindhya Telelink	03-July-15	726.25	737.50	900.00
Sterling Tools	10-July-15	333.70	341.00	421.00

IG Petrochemicals	21-July-15	114.00	138.50	180.00
Tinplate Company of India	29-July-15	66.00	65.15	90.00
APL Apollo Tubes	08-Aug-15	442.00	540.70	600.00
Rural Electrification Corp.	17-Aug-15	259.25	263.45	337.00
Aksh Optifibre	22-Aug-15	19.40	18.40	40.00
Tamil Nadu News Paper	02-Sept-15	189.89	189.40	247.00
Nilkamal	15-Sept-15	904.00	974.25	1175.00
MT Educare	09-Oct-15	136.70	133.30	190.00

Technical Calls			
Scripts	<u>CMP (Rs.)</u>	<u>TGT(Rs.)</u>	<u>SL(Rs.)</u>
<u>Buy Calls</u>			
NCC	81.00	90.00	78.00`
TVS Motor	243.00	260.00	238.00
<u>Sell Call</u>			
ONGC	256.00	248.00	260.00

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