

Today's View

The Indian markets are likely to be cautious on weak global cues and before any bounce back major indices will extend their decline.

Markets are likely to get some support with Finance Minister's statement that that RBI will take note of the declining inflation and take a decision accordingly.

| Global Indices – 18 th August, 2015 | | Institutional Activities –18 th August, 2015 | |
|--|-----------------------|---|-------------|
| Dow | -33.84(-0.64%) | FII Cash | -255.42crs |
| Nasdaq | -32.35(-0.64%) | DII Cash | +127.50crs |
| S&P 500 | -5.52(-0.26%) | FII F&O | +1048.10crs |
| SGX Nifty (Today) | -26.50(-0.31%) | | |

US. Markets

The US markets ended modestly lower in last session, giving up their early gains on disappointing Wal-Mart earnings. The company reported weaker than expected second quarter earnings and lowered its full-year guidance.

Other Information

The Asian markets have once again made mostly a lower start, with Chinese markets extending the slump. The rout in Chinese shares stoked concern about the health of the world's second largest economy ahead of Federal Reserve minutes.

NY Crude Oil \$41.68/barrel

Rs./\$ -65.44

F&O Ban

Amtek Auto and India Cement

Corporate News

Rajesh Exports has bagged an export order worth Rs 1,170 crores from an UAE-based company for gold and diamond-studded jewellery and medallions.

Manappuram Finance has announced a tie-up with Ria Money Transfer ("Ria"), a global leader in international money transfer and payment services, to provide inbound remittance payout services throughout India, said media reports.

Tata Elxsi, SPARC, Emami and Natco Pharma among others are expected to be included in the F&O segment soon.

Karuturi Global Ltd: ICICI Bank has acquired 8.89% stake in leading rose exporter Karuturi Global.

Jindal Saw said it will seek shareholders nod to raise close to Rs 3,000 crores through securities for capital expenditure as well as refinancing of loans.

Power Grid said that the Rs 12,000-crore transmission line between Assam and Agra having 6,000-MW capacity will be commissioned by month-end.

State Bank of India chairperson Arundhati Bhattacharya today said the bank is currently not looking at

merging its associate banks, and is instead focusing on more important challenges.

Coal India will seek shareholders' nod for extending the tenure of Sutirtha Bhattacharya as its Chairman and Managing Director till August 31, 2017.

Sharon Bio-Medicine said the US health regulator has inspected one of its formulation plants in Dehradun.

Fundamental Calls

| <u>Scripts</u> | <u>Initiation Date</u> | <u>Initiation price (Rs.)</u> | <u>CMP (Rs.)</u> | <u>TGT(Rs.)</u> |
|---------------------------------------|------------------------|-------------------------------|------------------|-----------------|
| Suven Life Science | 06-Aug-14 | 122.00 | 249.10 | 350.00 |
| Srikalahasthi Pipes | 22-Aug-14 | 52.00 | 319.80 | 350.00 |
| Welspun Syntex | 29-Nov-14 | 50.50 | 138.60 | 140.00 |
| GoodLuck Steel | 03-Dec-14 | 76.15 | 102.00 | 120.00 |
| Tata Metaliks | 20-Dec-14 | 136.00 | 110.15 | 178.00 |
| Jay Bharat Maruti | 05-Jan-15 | 157.55 | 150.40 | 200.00 |
| Indo Borax & Chemicals Ltd. | 21-Mar-15 | 249.00 | 295.10 | 400.00 |
| PTC India Finance | 30-Mar-15 | 50.55 | 48.95 | 90.00 |
| Nandan Denim Ltd. | 18-Apr-15 | 77.60 | 140.80 | 180.00 |
| Albert David | 24-Apr-15 | 315.00 | 344.70 | 450.00 |
| Uflex Ltd. | 04-May-15 | 119.00 | 181.60 | 240.00 |
| Sintex Inds. | 19-May-15 | 112.00 | 102.80 | 144.00 |
| Himatsingka Seide | 02-Jun-15 | 82.65 | 211.90 | 200.00 |
| Kolte Patil Developers Ltd. | 13-Jun-15 | 204.75 | 179.50 | 266.00 |
| Karnataka Bank | 22-Jun-15 | 144.00 | 140.15 | 181.00 |
| Coromandel Engineering Co. Ltd. | 27-Jun-15 | 65.30 | 75.00 | 100.00 |
| Vindhya Telelink Ltd. | 03-July-15 | 726.25 | 939.25 | 1200.00 |
| Sterling Tools | 10-July-15 | 333.70 | 375.00 | 421.00 |
| IG Petrochemicals | 21-July-15 | 114.00 | 147.80 | 180.00 |
| Tinplate Company of India Ltd. | 29-July-15 | 66.00 | 69.25 | 90.00 |
| APL Apollo Tubes Ltd. | 08-Aug-15 | 442.00 | 448.40 | 600.00 |
| Rural Electrification Corp. | 17-Aug-15 | 259.25 | 264.35 | 337.00 |

Technical Calls

| <u>Scripts</u> | <u>CMP (Rs.)</u> | <u>TGT(Rs.)</u> | <u>SL(Rs.)</u> |
|-------------------------|------------------|-----------------|----------------|
| <u>Buy Calls</u> | | | |
| Havells | 274.00 | 288.00 | 271.00 |
| ACC | 1387.00 | 1460.00 | 1369.00 |
| <u>Sell Call</u> | | | |
| CESC | 568.00 | 548.00 | 580.00 |

Nifty Levels

| | | | | |
|-------------|------|------|------|------|
| Close | 8467 | | | |
| Supports | 8431 | 8400 | 8370 | 8320 |
| Resistances | 8480 | 8501 | 8526 | 8560 |

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