

Today's View

The Indian markets are likely to be in green and some recovery can be expected in early hours of trade.

The market participants will be getting some support with the Organisation for Economic Cooperation and Development's (OECD) statement that it expected India's growth to be stable, even as it forecast a slowing of the Chinese economy.

The auto stocks will be in action, after industry body SIAM reported that car sales in India grew for the ninth month in a row in July. Sales of cars rose 17.5% to 162,000 units from the year-ago period.

The oil & gas stocks too will be buzzing, as the Oil Minister Dharmendra Pradhan has said that government will "any day" announce a decision to allow market price for part of gas discoveries made in future from difficult fields.

There will be some buzz from the primary markets too, as Biocon's research arm Syngene International will make its debut on the stock markets today. The issue got overwhelming response and was subscribed 32.03 times.

Important Results today

ADANIENT, AEGISLOG, APOLLOHOSP, APOLLOTYRE, ASTRAL, BOSCHLTD, GTL, HINDCOPPER, HINDPETRO, **HITECHGEAR**, IFCI, INDOSOLAR, JAMNAAUTO, JBFIND, JKLAISHMI, JUBILANT, NMDC, SBIN, SUNPHARMA, TATASTEEL, **VINDHYATEL**

Global Indices – 10th August, 2015**Institutional Activities – 10th August, 2015**

| | | | |
|--------------------------|-----------------------|----------|------------|
| Dow | +241.79(+1.39%) | FII Cash | -14.43crs |
| Nasdaq | +58.26(+1.16%) | DII Cash | -50.05crs |
| S&P 500 | +26.61(+1.28%) | FII F&O | +815.88crs |
| SGX Nifty (Today) | +16.00(+0.20%) | | |

US. Markets

The US markets rallied in last session, with traders going for bargain buying after slew of recent falls. Buying interest was also generated by renewed optimism about an end to the seemingly endless Greek debt crisis, as the nation is likely to conclude negotiations on a third bailout deal by early Tuesday.

Other Information

The Asian markets have once again made a mixed start and some of the indices are trading lower by about half a percent. Though, the Chinese markets were trading higher after China's central bank became the latest to devalue its currency.

NY Crude Oil \$43.82/barrel Rs./\$ -63.77

F&O Ban

Amtek Auto and Indiabulls Real Estate

Corporate News

Polaris Consulting & Services Ltd: A clutch of global and Indian technology companies are in race to acquire a controlling stake in Polaris Consulting & Services Ltd (formerly Polaris Software Labs and then Polaris Financial Technologies) as its founder chairman and mentor Arun Jain and key investors have reinitiated talks to sell the company.

Wockhardt reported over five-fold jump in its consolidated net profit at Rs 114.20 crores for the quarter ended June 30, 2015 mainly on account of robust sales.

Chennai Petroleum, a subsidiary of Indian Oil Corporation, has lined up Rs.1,393 crores capital expenditure plans for this year, out of which Rs.1,300 crores would be spent for Resid upgradation project.

Biocon's research arm **Syngene** International, which recently concluded its initial public offer, will make its debut on the stock market on Tuesday at 10:00 A.M.

Kishore Chhabria-led Allied Blenders & Distillers (ABD) has called off talks to acquire **Tilaknagar Industries** because of differences over valuation, a top executive said.

Nestle India Ltd: The United States FDA cleared Nestle's two-minute Maggi noodles samples late Monday night, the seventh country to do so, even as national food regulator Food Safety & Standards Authority of India (FSSAI) has refused to give a clean chit to the noodles brand.

Adani Power reported a net loss of Rs 417.58 crores for the first quarter of 2015-16 as against a loss of Rs 303.29 crores. The company's consolidated total income rose to Rs 5950.99 crores in the June quarter as against Rs. 5250.59 crores a year ago.

IL&FS Transportation Networks' net profit plunged 97.9% to Rs 2.90 crores for the quarter ended June 30, on account of higher expenses and finance cost.

Claris Lifesciences Ltd: The investigation wing of income tax department on Monday seized another Rs 2.25 crores unaccounted cash from senior officials of Claris Lifesciences, two days after it ended search operations on various premises of the pharmaceutical company and its sister concerns.

Earning Reports for Q1FY16

(Net Sales & PAT in Millions)

| <u>Company Name</u> | <u>CMP (Rs.)</u> | <u>Net Sales</u> | <u>YOY Net Sales %</u> | <u>PAT</u> | <u>YOY PAT %</u> | <u>EPS (TTM)</u> | <u>PE (TTM)</u> |
|--------------------------------|------------------|------------------|------------------------|------------------|------------------|------------------|-----------------|
| Power Grid Corpn. | 138.10 | 47,175.50 | 20.00 | 13,665.10 | 20.00 | 9.64 | 14.33 |
| Adani Ports & Special | 338.20 | 17,483.70 | 38.00 | 6,408.80 | 13.00 | 11.53 | 29.34 |
| Chambal Fert & Chem | 69.10 | 24,402.32 | 22.00 | 1,463.20 | 81.00 | 7.08 | 9.76 |
| Wockhardt | 1,652.25 | 11,406.50 | 15.00 | 1,142.00 | 472.00 | 45.18 | 36.57 |
| Tube Investments | 408.25 | 25,482.90 | 7.00 | 949.50 | 6.00 | 22.96 | 17.78 |
| Lycos Internet | 36.75 | 4,986.36 | 9.00 | 906.88 | 9.00 | 7.34 | 5.01 |
| Allcargo Logistics | 338.20 | 14,779.10 | 12.00 | 751.00 | 53.00 | 21.10 | 16.03 |
| eClerx Services Ltd | 1,590.75 | 2,982.88 | 37.00 | 732.40 | 37.00 | 81.97 | 19.41 |
| PTC India Fin. Serv | 48.80 | 2,265.88 | 31.00 | 613.66 | 18.00 | 3.03 | 16.12 |
| HDIL | 88.30 | 2,667.10 | 7.00 | 592.40 | 3.00 | 5.16 | 17.11 |
| Finolex Cables | 263.30 | 5,882.90 | 3.00 | 480.20 | 38.00 | 4.03 | 65.29 |
| Solar Industries | 3,781.00 | 3,877.83 | 12.00 | 413.65 | 4.00 | 82.38 | 45.90 |
| Technocraft Inds | 189.30 | 1,770.24 | 1.00 | 217.50 | 8.00 | 23.55 | 8.04 |
| Radico Khaitan | 98.20 | 3,947.47 | 7.00 | 180.93 | 9.00 | 3.40 | 28.87 |
| Meghmani Organics | 25.00 | 3,385.81 | 8.00 | 149.08 | 91.00 | 2.01 | 12.47 |
| Minda Industries | 608.25 | 5,326.06 | 10.00 | 136.69 | 1.00 | 42.84 | 14.20 |
| Wim Plast | 2,305.50 | 867.01 | 5.00 | 94.48 | 21.00 | 66.59 | 34.62 |
| Arcotech Ltd | 361.60 | 1,619.70 | 27.00 | 81.94 | 16.00 | 16.62 | 21.76 |

| | | | | | | | |
|----------------------------|---------------|---------------|--------------|--------------|--------------|--------------|--------------|
| Tanfac Industries | 31.90 | 427.93 | 25.00 | 50.45 | 286.00 | 1.99 | 15.99 |
| Voith Paper Fabrics | 720.75 | 188.76 | 11.00 | 42.00 | 29.00 | 35.63 | 20.23 |
| Gravita India | 33.75 | 1,229.27 | 8.00 | 31.65 | 117.00 | 1.22 | 27.69 |
| Tyche Inds | 54.95 | 161.64 | 6.00 | 20.68 | 532.00 | 3.58 | 15.34 |
| Bhandari Hosiery Exp | 60.60 | 470.72 | 153.00 | 20.32 | 154.00 | 0.08 | 721.40 |
| Virat Crane Inds | 37.45 | 163.89 | 12.00 | 20.01 | 96.00 | 1.63 | 22.94 |
| Vedavaag Systems | 21.20 | 87.91 | 57.00 | 7.14 | 60.00 | 2.33 | 9.12 |
| Rama Pulp & Papers | 8.07 | 228.68 | 3.00 | 6.65 | 19.00 | 2.43 | 3.32 |
| Jeevan Scientific | 20.25 | 43.55 | 38.00 | 4.09 | 354.00 | 2.90 | 6.97 |
| Aditya Spinners | 0.55 | 118.34 | 12.00 | 3.44 | 55.00 | 0.77 | 0.71 |

| Fundamental Calls | | | | |
|---------------------------------------|------------------------|-------------------------------|------------------|-----------------|
| <u>Scripts</u> | <u>Initiation Date</u> | <u>Initiation price (Rs.)</u> | <u>CMP (Rs.)</u> | <u>TGT(Rs.)</u> |
| Suven Life Science | 06-Aug-14 | 122.00 | 265.20 | 350.00 |
| Srikalahasthi Pipes | 22-Aug-14 | 52.00 | 312.60 | 350.00 |
| Mukand Ltd. | 01-Sep-14 | 42.10 | 38.55 | 75.00 |
| Welspun Syntex | 29-Nov-14 | 50.50 | 140.00 | 140.00 |
| GoodLuck Steel | 03-Dec-14 | 76.15 | 108.45 | 120.00 |
| Tata Metaliks | 20-Dec-14 | 136.00 | 111.15 | 178.00 |
| Jay Bharat Maruti | 05-Jan-15 | 157.55 | 158.00 | 200.00 |
| Indo Borax & Chemicals Ltd. | 21-Mar-15 | 249.00 | 320.00 | 400.00 |
| PTC India Finance | 30-Mar-15 | 50.55 | 48.80 | 90.00 |
| Nandan Denim Ltd. | 18-Apr-15 | 77.60 | 156.90 | 180.00 |
| Albert David | 24-Apr-15 | 315.00 | 356.30 | 450.00 |
| Uflex Ltd. | 04-May-15 | 119.00 | 186.80 | 240.00 |
| Sintex Inds. | 19-May-15 | 112.00 | 111.15 | 144.00 |
| Himatsingka Seide | 02-Jun-15 | 82.65 | 185.10 | 200.00 |
| Kolte Patil Developers Ltd. | 13-Jun-15 | 204.75 | 190.45 | 266.00 |
| Karnataka Bank | 22-Jun-15 | 144.00 | 143.55 | 181.00 |
| Coromandel Engineering Co. Ltd. | 27-Jun-15 | 65.30 | 66.75 | 100.00 |
| Vindhya Telelink Ltd. | 03-July-15 | 726.25 | 1034.50 | 1200.00 |
| Sterling Tools | 10-July-15 | 333.70 | 381.00 | 421.00 |
| IG Petrochemicals | 21-July-15 | 114.00 | 160.90 | 180.00 |
| Tinplate Company of India Ltd. | 29-July-15 | 66.00 | 69.35 | 90.00 |
| APL Apollo Tubes Ltd. | 08-Aug-15 | 442.00 | 437.30 | 600.00 |

| Technical Calls | | | |
|------------------------|------------------|-----------------|----------------|
| <u>Scripts</u> | <u>CMP (Rs.)</u> | <u>TGT(Rs.)</u> | <u>SL(Rs.)</u> |
| Buy Calls | | | |
| Mindtree | 1354.00 | 1490.00 | 1298.00 |
| Hero MotoCrop | 2704.00 | 2820.00 | 2659.00 |
| Sell Call | | | |
| Indian Overseas Bank | 38.00 | 35.00 | 39.50 |

| Nifty Levels | | | | |
|--------------|------|------|------|------|
| Close | 8526 | | | |
| Supports | 8501 | 8480 | 8464 | 8446 |
| Resistances | 8550 | 8594 | 8620 | 8665 |

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