

Today's View

The Indian markets are likely to be a bit soft and will be influenced by the global cues ahead of US payrolls report that may add to evidence the economy is robust enough to embolden the Fed to raise rates.

There will be some buzz in the market and especially the PSU banks, as the global rating agency Moody's has said that government's decision to infuse Rs.70,000 crores in PSU banks is a credit positive but 'not a game changer' as the amount is relatively small and they will have to access capital from markets to meet their needs.

Marketmen are also likely to get some support with Labour Minister Bandaru Dattatreya's statement that pension fund could invest more into equities in the next fiscal year starting April by raising the current limit set at 5% of total investable assets.

The Aviation stocks are likely to react positively to the report of International Air Transport Association that India has become the fastest growing aviation market in the world in June, when the country registered a year-on-year growth of 16.3% in domestic air passenger traffic.

There will be some buzz in the PSU stocks too, as the Minister of State for Coal and Power Piyush Goyal has said that the government has approved proposals for divesting 11.36% stake in NTPC and 5% stake in NHPC.

Important Corporate Results Today

AVANTI, BHEL, **COX&KINGS**, **DLINKINDIA**, FINOLEXIND, FRL, GRASIM, GSPL, INDRAMEDCO, KALPATPOWR, KIRIINDUS, M&M, MANGLMCEM, **REPCOHOME**, SOBHA, **TAKE**, TANLA, TATAMOTORS, TATAMTRDVR, **TCPLPACK**, TIL, TTKHEALTH, VIVIDIND

Global Indices – 6th August, 2015
Institutional Activities –6th August, 2015

Dow	-120.72(-0.69%)	FII Cash	+108.93crs
Nasdaq	-83.50(-1.62%)	DII Cash	-111.78crs
S&P 500	-16.28(-0.78%)	FII F&O	+945.08crs
SGX Nifty (Today)	-24.00(-0.28%)		

US. Markets

The US markets extended their decline and ended lower in last session, with the Dow closing lower for the sixth consecutive session and traders remaining cautious ahead of the monthly jobs data due on Friday.

Other Information

Most of the Asian markets have made a soft start, though the Chinese markets bucking the trends have rallied, as speculation grew the government will take more measures to stem a market rout.

NY Crude Oil \$44.88/barrel

Rs./\$ -53.75

F&O Ban

Amtek Auto and Indiabulls Real Estate

Corporate News

Uflex Ltd: Packaging company Uflex will invest Rs 550 crores in its new plant at Sanand in Gujarat as part of its expansion plans.

Manali Petrochemicals posted a profit of Rs 14.73 crores up 115% for the first quarter ending June 30.

Lakshmi Vilas Bank plans to issue up to 4.25 crore equity shares to public or institutional investors, which may fetch it Rs.376.55 crores at the current price.

Maruti Suzuki is planning to have 100 exclusive NEXA showrooms across the country by the end of this financial year, a senior official said.

Max India has received shareholders' approval for corporate restructuring plan for the demerger of the company.

Tata Steel & Tata Motors: Tata Steel plans to sell 5.5% stake worth Rs 5500 crores in Tata Motors in one or two tranches, sources suggest. Tata Group may buyout Tata Steel stake in Tata Motors, said media reports.

Essar Oil Ltd: The promoters of Essar Oil are making aggressive plans to expand the company's retail fuel business and have roped in former HPCL chief Subir Roy Choudhury as advisor for the push, according to people aware of the appointment.

In a bid to augment its output to 908 million tonnes in next five years, Coal India will invest Rs 62,590.50 crores by 2019-20, the government said.

NTPC & NHPC: The government has approved proposals for divesting 11.36 per cent stake in NTPC and 5 per cent stake in NHPC Ltd, a move that it likely to fetch Rs 8,247 crore to the exchequer.

Bombay Dyeing has reported a marginal decline in its standalone net loss at Rs.53.37 crores for the first quarter ended June 30, 2015.

Oracle Financial Services Software reported a decline of 16.50% in its consolidated net profit at Rs 329.33 crore for the first quarter ended June 30, 2015.

Tata Global Beverages reported a 15.34% decline in consolidated profit at Rs 82.31 crore for the quarter ended June 30

Earning Reports for Q1FY16

(Net Sales & PAT in Millions)

<u>Company Name</u>	<u>CMP</u> <u>(Rs.)</u>	<u>Net Sales</u>	<u>YOY Net</u> <u>Sales %</u>	<u>PAT</u>	<u>YOY</u> <u>PAT %</u>	<u>EPS</u> <u>(TTM)</u>	<u>PE</u> <u>(TTM)</u>
Pincon Spirit	153.70	2,308.99	79.00	56.75	89.00	16.62	9.25
Harita Seating Sys	248.00	748.18	19.00	32.69	105.00	11.43	21.71
Motherson Sumi Sys	371.80	93,848.00	12.00	2,657.60	62.00	7.29	50.99
Kesar Terminal&Infra	440.30	109.43	7.00	38.46	1.00	20.95	21.02
Tree House Education	401.65	690.30	28.00	180.20	12.00	14.85	27.04
Insecticides India	549.25	2,854.00	13.00	198.00	14.00	14.53	37.80
Minda Corporation	72.95	5,280.70	15.00	202.40	16.00	4.41	16.53
Talwalkars Better	300.30	458.72	14.00	47.69	18.00	15.76	19.06
Bhartiya Internatl.	580.75	882.11	20.00	29.95	20.00	18.73	31.01
Control Print	346.50	316.83	18.00	60.14	21.00	19.02	18.22
SRF	1,444.95	12,231.30	6.00	1,132.10	22.00	52.74	27.40
FDC	191.15	2,605.92	19.00	437.23	27.00	8.33	22.95
Omaxe	135.55	3,344.05	1.00	168.25	40.00	3.55	38.22
Orient Abrasives	26.55	542.81	26.00	49.12	53.00	3.91	6.80

NGL Fine-Chem	213.20	246.50	19.00	27.75	58.00	13.42	15.89
Nelcast	57.15	1,416.19	7.00	71.31	74.00	2.52	22.66
Goldstone Infratech	15.22	223.15	8.00	15.46	106.00	0.59	25.86
Khaitan Chem & Fert.	11.02	747.69	15.00	3.68	113.00	0.69	15.90
Indian Card Clothing	139.70	163.17	22.00	4.24	114.00	(6.28)	-
Gujarat Borosil	35.70	383.90	15.00	23.70	114.00	0.40	89.85
Raunaq Auto Comp	29.95	283.90	29.00	8.00	158.00	4.11	7.29
KEI Industries	110.70	5,183.92	32.00	117.04	230.00	5.49	20.16
Bajaj Electricals	273.65	10,090.90	14.00	203.40	261.00	0.08	-
Borosil Glass Works	2,597.00	402.30	44.00	145.70	272.00	164.47	15.79
Fortis Healthcare	194.90	10,492.90	3.00	872.80	291.00	(0.23)	-
TVS Electronics	76.75	1,197.40	101.00	8.70	295.00	1.27	60.56
Linde India	381.10	3,752.09	5.00	39.41	334.00	3.04	125.42
Ramco Systems	968.00	1,043.33	34.00	71.43	349.00	7.64	126.66

Fundamental Calls				
Scripts	Initiation Date	Initiation price (Rs.)	CMP (Rs.)	TGT(Rs.)
Suven Life Science	06-Aug-14	122.00	255.80	350.00
Srikalahasthi Pipes	22-Aug-14	52.00	319.30
Mukand Ltd.	01-Sep-14	42.10	40.20	75.00
Welspun Syntex	29-Nov-14	50.50	127.10
GoodLuck Steel	03-Dec-14	76.15	110.50
Tata Metaliks	20-Dec-14	136.00	109.00	178.00
Jay Bharat Maruti	05-Jan-15	157.55	157.60	200.00
Indo Borax & Chemicals Ltd.	21-Mar-15	249.00	319.70	400.00
PTC India Finance	30-Mar-15	50.55	47.45	90.00
Nandan Denim Ltd.	18-Apr-15	77.60	145.80
Albert David	24-Apr-15	315.00	358.00	450.00
Uflex Ltd.	04-May-15	119.00	175.20
Sintex Inds.	19-May-15	112.00	114.55	144.00
Himatsingka Seide	02-Jun-15	82.65	188.60
Kolte Patil Developers Ltd.	13-Jun-15	204.75	192.60	266.00
Karnataka Bank	22-Jun-15	144.00	141.55	181.00
Coromandel Engineering Co. Ltd.	27-Jun-15	65.30	69.85	100.00
Vindhya Telelink Ltd.	03-July-15	726.25	956.00	1000.00
Sterling Tools	10-July-15	333.70	401.00	421.00
IG Petrochemicals	21-July-15	114.00	158.40
Tinplate Company of India Ltd.	29-July-15	66.00	70.40	90.00

Technical Calls			
Scripts	CMP (Rs.)	TGT(Rs.)	SL(Rs.)
Buy Calls			
Idea Cellular	168.40	178.00	165.00
Kotak Mahindra Bank	707.00	750.00	695.00
Sell Call			
Bata India	1170.00	1120.00	1185.00

Nifty Levels				
Close	8589			
Supports	8540	8522	8490	8465
Resistances	8590	8620	8670	8699

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