

Weekly Market Review – for week ended Feb 08, 2019

Indian Indices	08-Feb-19	01-Feb-19	%Change
Sensex	36546	36469	0.21
Nifty	10944	10894	0.46
Mid Cap	14329	14641	(2.13)
Small Cap	13657	13950	(2.11)
BSE 500	14324	14362	(0.27)

Institutional Activity (Rs. Crores)

Till Feb 8, 2019	Buy	Sell	Net
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FII (Equity)

For a week	21,789	18,856	2,934
Total 2019	1,25,803	1,24,241	1,563

DII (Equity)

For a week	14,986	14,997	(12)
Total 2019	95,627	93,497	2,130

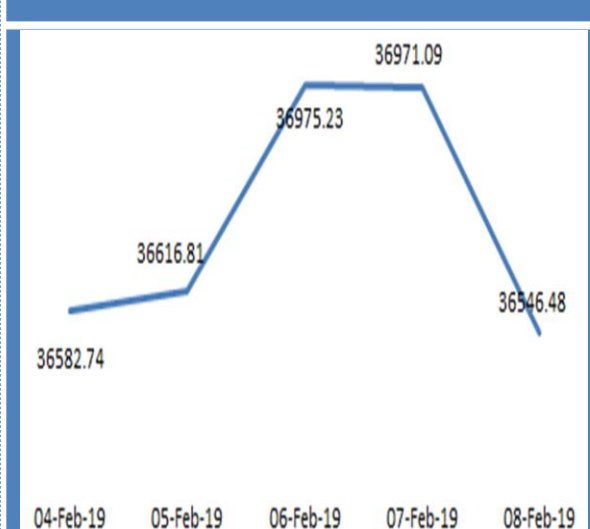
Index Ratios (P/E)

	08-Feb-19	01-Feb-19
Nifty	27.10	26.40
Sensex	23.53	23.70

Economic Statistics (\$ in billion)

	01-Feb-19	25-Jan-19	%Change
Forex Reserve	400.24	398.17	0.52%

BSE Sensex



Market Overview

Indian equity managed to end the week in green. As per the Moody's Investors Service's statement, the government will find it difficult to meet the fiscal deficit target of 3.4% in FY20 on account of higher spending outlined in the interim budget for FY20 and low revenue growth. Markets witnessed consolidation after RBI in its sixth bi-monthly monetary policy review for FY19, reduced the policy repo rate under the liquidity adjustment facility by 25 basis points from 6.50% to 6.25% with immediate effect. The RBI also decided to change the monetary policy stance from calibrated tightening to neutral. However, selling on last day of trade played spoilsport for the Indian equity markets and ate most of their early gains as traders turned pessimistic on renewed concerns over US-China trade tiff.

The Sensex and Nifty closed the week with gain of 77 points (0.21%) and 50 points (0.46%) respectively, Mid Cap index lost 2.13% whereas, Small Cap index lost 2.11% during the week.

FII's were the net buyers whereas; DII's were the marginally net sellers during the week.

Sector Wise Movement

BSE TECK (up by 126.16 points or 1.66%), **BSE Information Technology** (up by 190.09 points or 1.23%), **BSE Consumer Durables** (up by 241.97 points or 1.13%), **BSE Consumer Discretionary Goods & Services** (up by 20.96 points or 0.59%) and **BSE BANKEX** (up by 134.43 points or 0.44%) were the top gainers,

Dish TV India was up by 22.34%

While **BSE Power** (down by 106.24 points or 5.63%), **BSE Capital Goods** (down by 616.15 points or 3.53%), **BSE Metal** (down by 276.34 points or 2.62%), **BSE PSU** (down by 167.58 points or 2.45%) and **BSE Realty** (down by 29.10 points or 1.62%) were the top losers on the BSE sectoral front.

Reliance Power was down by 58.63%.

BSE "A" Group					
TOP GAINERS			TOP LOSERS		
Company	Price (Rs.)	%Change	Company	Price (Rs.)	%Change
Dish TV India	29.85	22.34	Reliance Power	10.90	(58.63)
Gruh Finance	245.80	16.11	Reliance Infra	118.05	(55.78)
SRF	2,220.60	12.78	Reliance Comm	5.37	(53.71)
Manappuram Finance	104.65	12.04	Reliance Capital	129.25	(31.67)
Zee Entertainment	399.35	12.02	Reliance Naval	8.24	(30.29)

Outlook for Coming week

On the economy front, Index of Industrial Production (IIP) data for the month of December will be announced on Feb 12.

The market participants will be eyeing the Q3 results of remaining companies due to declared by Feb 14, 2019.

The market is expected to consolidate. Investors are, therefore, advised to invest in fundamentally good companies on decline.

Q3 FY 19 Result Calendar

Security Code	Security Name	Company name	Result Date
540774	IFGLEXPOR	IFGL Refractories Ltd	09-Feb-19
523323	KOVALI	KOVALI MEDICAL CENTER & HOSPITAL LTD.	09-Feb-19
502450	SESHAPAPER	SESHASAYEE PAPER & BOARDS LTD.	09-Feb-19
590072	SUNDRMBRAK	SUNDARAM BRAKE LININGS LTD.	09-Feb-19
531279	TRISHAKT	TRISHAKTI ELECTRONICS & INDUSTRIES LTD.	09-Feb-19
509243	TVSSRICHA	TVS SRICHAKRA LTD.-\$	09-Feb-19
500008	AMARAJABAT	AMARA RAJA BATTERIES LTD.	11-Feb-19
519174	ASHAI	ASHIANA AGRO INDUSTRIES LTD.	11-Feb-19
517271	HBLPOWER	HBL POWER SYSTEMS LTD.-\$	11-Feb-19
513599	HINDCOPPER	HINDUSTAN COPPER LTD.	11-Feb-19
530557	NCLRESE	NCL RESEARCH & FINANCIAL SERVICES LTD.	11-Feb-19
523642	PIIND	PI Industries Ltd	11-Feb-19
532509	SUPRAJIT	SUPRAJIT ENGINEERING LTD.-\$	11-Feb-19
540212	TCIEXP	TCI Express Ltd	11-Feb-19
523411	ADCINDIA	ADC India Communications Limited-\$	12-Feb-19
534612	AMTL	ADVANCE METERING TECHNOLOGY LTD.	12-Feb-19
531420	BMBMUMG	BMB MUSIC & MAGNETICS LTD.	12-Feb-19
531306	DHPIND	DHP INDIA LTD.	12-Feb-19
522261	DOLPHINOFF	DOLPHIN OFFSHORE ENTERPRISES (INDIA) LTD.-\$	12-Feb-19
531288	LEADFIN	LEAD FINANCIAL SERVICES LTD.	12-Feb-19
523160	MORGANITE	MORGANITE CRUCIBLE (INDIA) LTD.	12-Feb-19
532097	MUKANDENGG	MUKAND ENGINEERS LTD.	12-Feb-19
500460	MUKANDLTD	MUKAND LTD.	12-Feb-19
532391	OPTOCIRCUI	OPTO CIRCUITS (INDIA) LTD.	12-Feb-19
539217	SRESTHA	Srestha Finvest Ltd	12-Feb-19
532349	TCI	TRANSPORT CORPORATION OF INDIA LTD.	12-Feb-19
533393	TCIDEVELOP	TCI DEVELOPERS LTD.	12-Feb-19
524824	BALPHARMA	BAL PHARMA LTD.	13-Feb-19
500449	HOCL	HINDUSTAN ORGANIC CHEMICALS LTD.	13-Feb-19
538422	JACKSON	Jackson Investments Ltd	13-Feb-19
535730	KHOBSURAT	Khoobsurat Ltd	13-Feb-19
535514	PRIMECAPM	PRIME CAPITAL MARKET LTD.	13-Feb-19
505978	TRITONV	TRITON VALVES LTD.	13-Feb-19
531831	UNISH	UNISYS SOFTWARES & HOLDING INDUSTRIES LTD.	13-Feb-19
539123	VBIND	V B Industries Ltd	13-Feb-19
511690	WARNER	WARNER MULTIMEDIA LTD.	13-Feb-19
531381	ARIHANT	ARIHANT FOUNDATIONS & HOUSING LTD.-\$	14-Feb-19
530171	DAULAT	DAULAT SECURITIES LTD.	14-Feb-19
531237	DHRUVCA	DHRUVA CAPITAL SERVICES LTD.	14-Feb-19
531278	ELIXIR	Elixir Capital Ltd	14-Feb-19
500144	FINCABLES	FINOLEX CABLES LTD.	14-Feb-19
530263	GLOBALCA	GLOBAL CAPITAL MARKETS LTD.	14-Feb-19
531737	GREENCREST	Greencrest Financial Services Limited	14-Feb-19
500202	INDLEASE	INDIA LEASE DEVELOPMENT LTD.	14-Feb-19

526409	KKALPANAIND	Kkalpana Industries (India) Ltd	14-Feb-19
526947	LAOPALA	LA OPALA RG LTD.	14-Feb-19
517344	MINDTECK	MINDTECK (INDIA) LTD.	14-Feb-19
501343	MOTOGENFIN	MOTOR & GENERAL FINANCE LTD.	14-Feb-19
531412	RADIXIND	Radix Industries (India) Limited	14-Feb-19
530125	SAMRATPH	SAMRAT PHARMACHEM LTD.-\$	14-Feb-19
530797	SHGANEL	SHREE GANESH ELASTOPLAST LTD.	14-Feb-19
513488	SSWRL	SHREE STEEL WIRE ROPES LTD.	14-Feb-19
501110	SUNRINV	SUNRISE INDUSTRIAL TRADERS LTD.	14-Feb-19
531411	TUNITEX	TUNI TEXTILE MILLS LTD.	14-Feb-19
521226	UNIROYAL	UNIROYAL INDUSTRIES LTD.	14-Feb-19
508939	BLCISER	BLUE CIRCLE SERVICES LTD.	15-Feb-19
511092	JMDVL	JMD Ventures Ltd	15-Feb-19
505502	PSITINFRA	PS IT Infrastructure & Services Limited	15-Feb-19
532756	MAHINDCIE	Mahindra CIE Automotive Limited	20-Feb-19

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