

Morning Mantra 11th Jan 2019

Indian markets ended near intra-day low levels on Thursday on selling in banking shares amid negative cues from other Asian markets coupled with jump in oil prices.

Today, the markets are likely to make optimistic start tacking firm global cues.

Traders will be looking ahead to the Index of industrial production (IIP) data for the month of November to be released later in the day.

Results Today: Infosys, Karnataka Bank, Reliance Industrial Infrastructure, Infomedia Press, TRF

Global Indices –10 th Jan, 2019		Institutional Activities –10 th Jan, 2019	
Dow	+122.80(+0.51%)	FII Cash	-344.58Cr
Nasdaq	+28.99(+0.42%)	DII Cash	+10.98Cr
S&P500	+11.68(+0.45%)	FII F&O	+2798.40Cr
SGX Nifty (Today)	+27.50(+0.25%)		

US Markets

The US markets ended higher on Thursday after Federal Reserve Chairman Jerome Powell reiterated the central bank's willingness to adjust its pace of interest-rate increases if economic conditions weaken.

Other News

Asian markets were trading in green on Friday in early deals, after Federal Reserve Chairman Jerome Powell reiterated the US central bank can be patient on raising interest rates further.

NY Crude Oil - \$61.54

Rs/\$ - 70.36

F&O Ban

Adani Power & Jet Airways

Corporate/Media News

Reliance Industries: The company is planning to shut down one of the crude distillation units and coker unit of its DTA refinery at Jamnagar for routine maintenance and inspection activities for about 4 weeks starting from January 16, 2019.

HFCL: Company wins major optical fibre cable orders worth more than Rs 500 crore for BharatNet Phase -II Project from L&T and ITI led consortium.

Tata Motors: JLR December sales down 6.4 percent to 52,160 units YoY.

Emkay Global Financial Services: Company appointed Suveer Chainani as Chief Executive Officer - Institutional Clients Group.

Indian Energy Exchange: Board extended the term of Satyanarayan Goel, Managing Director & CEO of the company for further six months.

KNR Contructions: Subsidiary company received the financial closure letter from the National Highways Authority of India.

Lemon Tree signed a license agreement for a 50 room resort property located at Dindi, Andhra Pradesh.

Fundamental Calls				
Scripts	Initiation Date	Initiation price (Rs.)	Closing price(Rs.)	TGT(Rs.)
Petronet LNG	26-May-17	250.95	214.35	326.24
JK Paper Ltd	18-Aug-17	164.00	149.55	213.20
Salasar Techno Engineering Ltd.	15-Sep-17	325.10	286.5	422.63
GNA Axles	24-Oct-17	450.20	360	585.26
Kiri Industries	30-Oct-17	609.00	478.65	791.70
Dynemic Products	24-Nov-17	197.75	101.5	257.08
Talbros Automotive Comp.	29-Dec-17	333.70	235.25	433.81
GSFC	05-Jan-18	154.10	112	200.33
KesarPetroprod.	15-Jan-18	55.35	11.45	71.96
Deepak Fertilisers	20-Jan-18	389.80	144	506.74
Veto Switchgears & C	31-Jan-18	222.70	71.05	289.51
MphasiS Ltd.	02-Feb-18	850.50	904	1,105.65
NOCIL Ltd.	10-Feb-18	195.10	168.8	253.63
Cochin Shipyard	17-Feb-18	530.50	367.05	689.65
IG Petro	24-Feb-18	706.10	383.1	917.93
Rossell India	17-Mar-18	100.00	83.7	130.00
Gujarat Alkalies& Chemicals	24-Mar-18	708.85	531.5	921.50
Nandan Denim	07-Apr-18	133.00	59.75	174.00
Visaka Industries	21-Apr-18	711.00	426	925.00
Dynamic Industri	28-Apr-18	112.00	126.75	140.00
SankhyaInfotech	09-May-18	124.00	62.15	162.00
DhanukaAgritech	28-May-18	592.00	413.5	705.00
Ruchira Paper	02-Jun-18	127.70	126.9	164.00
Munjaj Showa	09-Jun-18	243.55	180	313.00
Sandesh Ltd.	15-Jun-18	940.00	889.8	1,222.00
Tata Global Beverages	15-Jun-18	275.00	212.6	400.00
NatcoPharma Ltd	22-Jun-18	818.85	684.75	1,064.00
Steel Strips Wheel Ltd	22-Jun-18	1,216.00	907.6	1,638.00
Kiran Vyapar Ltd	30-Jun-18	139.15	113.6	181.00
Simmonds Marshall Ltd	02-July-18	121.00	92.5	180.00
Cyient Ltd	06-July-18	732.70	604	925.00
Dilip Buildcon Ltd	17-July-18	725.60	391.3	1251.00
Harita Seating Systems Ltd	25-July-18	599.60	528	870.00
Star Paper Mills Ltd	01-Aug-18	200.00	155	250.00
Mahindra CIE Automotive Ltd	09-Aug-18	257.00	240.9	378.00
Parag Milk Foods Ltd	23-Aug-18	298.50	242.05	390.00
Jay Bharat Maruti Ltd	07-Sep-18	422.00	304.9	600.00

Amal Ltd	19-Sep-18	166.70	129	224.00
RITES Ltd	03-Oct-18	246.00	258.7	315.00
MGL Ltd	13-Oct-18	825.00	897.15	1155.00
Ultramarine & Pigments Ltd	29-Oct-18	243.50	247.95	300.00
Century Plyboards (India) Ltd	19-Nov-18	165.50	176	204.00
Emmbi Industries Ltd	27-Nov-18	117.25	128.35	150.00
Himatsingka Seide Ltd	10-Dec-18	205.00	208.9	275.00
GM Breweries Ltd	18-Dec-18	655.00	581.15	782.00
Godawari Power & Ispat Ltd	28-Dec-18	259.00	250	375.00

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