

# Weekly Market Review – for week ended Dec 28, 2018

Indian Indices	28-Dec-18	21-Dec-18	%Change
Sensex	36077	35742	0.94
Nifty	10860	10754	0.98
Mid Cap	15360	15235	0.82
Small Cap	14606	14633	(0.19)
BSE 500	14516	14401	0.80

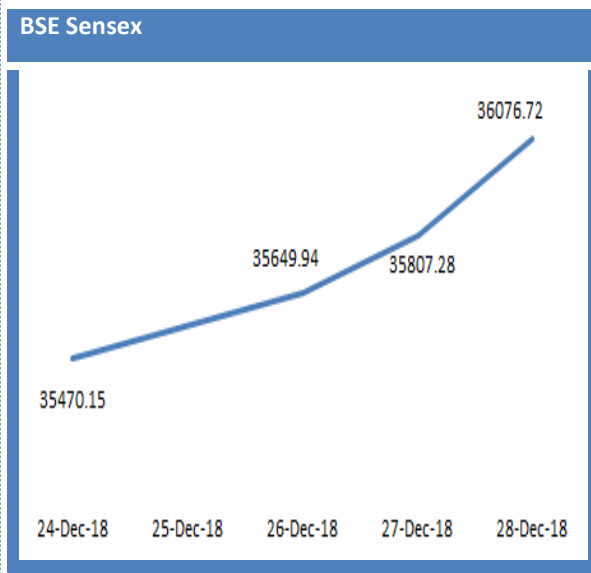
Institutional Activity (Rs. Crores)			
Till Dec 28, 2018	Buy	Sell	Net

FII (Equity)			
For a week	15,699	15,131	568
Total 2018	13,38,293	13,70,691	(32,398)

DII (Equity)			
For a week	13,871	13,286	585
Total 2018	9,55,403	8,53,349	1,02,054

Index Ratios (P/E)		
	28-Dec-18	21-Dec-18
Nifty	26.16	26.50
Sensex	23.69	23.49

Economic Statistics (\$ in billion)			
	21-Dec-18	14-Dec-18	%Change
Forex Reserve	393.28	393.12	0.043%



## Market Overview

The holiday truncated week started the session on pessimistic on the back of weak global cues but on the very next day of trade, the market made a remarkable recovery as investor continued the hunt for fundamentally strong stocks on the back of decline in crude oil prices and mild appreciation in value of Rupee. Some comfort also came with the Finance Minister raising hopes of further pruning the list of goods in the GST peak rate of 28% and merging the 12% and 18% slabs. Domestic sentiments also got boost with global crude oil prices slumping to below \$50 a barrel just months after crossing \$86, With the savings in import bill, the government is now confident that the CAD for FY19 can be contained at about 2% of GDP. Some relief also came after the government said that PSBs have reported recovery of Rs 60,713 crore against NPAs during the April-September 19.

The Sensex and Nifty closed the week with gain of 335 points 0.94% and 106 points 0.98% respectively;

Mid and Small Cap indices underperformed the major indices with the gain of 0.8% and loss of 0.2%, respectively.

FII and DII both were the net buyer during the week.

## Sector Wise Movement

**BSE TECK** (up by 98.5 points or 1.4%), **BSE Information Technology** (up by 158 points or 1.1%), **BSE Finance** (up by 66 points or 1.1%), **BSE Fast Moving Consumer Goods** (up by 123 points or 1%) and **BSE BANKEX** (up by 307 points or 1%) were the top gainers on the BSE sectoral front, while **BSE Realty** (down by 49 points or 2.6%), **BSE Metal** (down by 159 points or 1.3%), **BSE Auto** (down by 179 points or 0.85%) and **BSE Consumer Discretionary Goods & Services** (down by 20 points or 0.54%) were the top losers on the BSE sectoral front.

HPCL and Zee Entertainment Enterprises up by 4.68% and 2.71%, respectively, were the top gainers,

Hero MotoCorp and Indian Oil Corporation (IOC) down by 7.10% and 6.53% respectively were the top losers.

BSE "A" Group					
TOP GAINERS			TOP LOSERS		
Company	Price (Rs.)	%Change	Company	Price (Rs.)	%Change
GE T-D India	294.05	12.86	Vakrangee	34.50	(9.69)
REC	121.45	11.07	Sun Pharma Adv. Res	190.05	(8.94)
IL-FS Trans & Netwo	14.55	9.40	Info Edge	1,452.90	(7.73)
Jet Airways (I)	276.10	9.37	SRF	2,003.25	(6.95)
Supreme Industries	1,191.40	8.87	KEI Industries	350.80	(6.81)

## Outlook for Coming week

Investors would be looking forward to the auto and cement monthly sales figures for the month of Dec 2018, followed by Nikkei Manufacturing PMI for the month of December on January 2, 2019.

Traders would also be eyeing Nikkei Services PMI for the month of December which will be released on January 04, 2019

We are entering into the results season of Q3FY19, below is the list of companies who are scheduled to declare results.

**The market is expected to consolidate. Traders are, therefore, advised to invest in fundamentally good companies on decline.**

**Q3 FY 19 Result Calendar**

Security Code	Security Name	Company name	Result Date
507488	GMBREW	G.M.BREWRIES LTD.	03-Jan-19
532904	SUPREMEINF	SUPREME INFRASTRUCTURE INDIA LTD.	
539398	VISHALBL	Vishal Bearings Ltd	
539686	KPEL	K.P. Energy Ltd	05-Jan-19
539798	UMIYA	Umiya Tubes Ltd	
531247	ALPHA	ALPHA HI-TECH FUEL LTD.	08-Jan-19
531530	BETALA	BETALA GLOBAL SECURITIES LTD.	
<b>500408</b>	<b>TATAELXSI</b>	<b>TATA ELXSI LTD.</b>	
<b>541153</b>	<b>BANDHANBNK</b>	<b>Bandhan Bank Ltd</b>	10-Jan-19
504961	TATAYODOGA	TAYO ROLLS LTD.-₹	
506597	AMAL	AMAL LTD.	11-Jan-19
<b>500209</b>	<b>INFY</b>	<b>INFOSYS LTD.</b>	
532209	J&K BANK	JAMMU & KASHMIR BANK LTD.	12-Jan-19
533217	HMVL	HINDUSTAN MEDIA VENTURES LTD.	15-Jan-19
521064	TRIDENT	TRIDENT LTD.	
532662	HTMEDIA	HT MEDIA LTD.	16-Jan-19
532628	3IINFOTECH	3I INFOTECH LTD.	18-Jan-19
<b>540716</b>	<b>ICICIGI</b>	<b>ICICI Lombard General Insurance Company Ltd</b>	
<b>500180</b>	<b>HDFCBANK</b>	<b>HDFC Bank Ltd</b>	19-Jan-19
520119	ASAL	AUTOMOTIVE STAMPINGS & ASSEMBLIES LTD.	21-Jan-19
539174	HELPAGE	Helpage Finlease Ltd	22-Jan-19
<b>532343</b>	<b>TVSMOTOR</b>	<b>TVS MOTOR COMPANY LTD.</b>	
532504	NAVINFUOR	Navin Fluorine International Limited-₹	23-Jan-19
<b>500830</b>	<b>COLPAL</b>	<b>COLGATE-PALMOLIVE (INDIA) LTD.</b>	24-Jan-19
<b>526299</b>	<b>MPHASIS</b>	<b>MPHASIS LTD.</b>	
500241	KIRLOS BROS	KIRLOSKAR BROTHERS LTD.-₹	25-Jan-19
<b>532720</b>	<b>M&amp;MFIN</b>	<b>MAHINDRA &amp; MAHINDRA FINANCIAL SERVICES LTD.</b>	
520056	SUNCLAYLTD	SUNDARAM-CLAYTON LTD.	28-Jan-19
532313	MAHLIFE	MAHINDRA LIFESPACE DEVELOPERS LTD.	
500266	MAHSCOOTER	MAHARASHTRA SCOOTERS LTD.	29-Jan-19
<b>532215</b>	<b>AXISBANK</b>	<b>AXIS BANK LTD.</b>	
<b>532978</b>	<b>BAJAJFINSV</b>	<b>BAJAJ FINSERV LTD.</b>	
<b>500034</b>	<b>BAJFINANCE</b>	<b>Bajaj Finance Limited</b>	30-Jan-19
<b>533228</b>	<b>BHARATFIN</b>	<b>Bharat Financial Inclusion Ltd</b>	
<b>532977</b>	<b>BAJAJ-AUTO</b>	<b>BAJAJ AUTO LTD.</b>	31-Jan-19
<b>500490</b>	<b>BAJAJHLDNG</b>	<b>BAJAJ HOLDINGS &amp; INVESTMENT LTD.</b>	
500840	EIHOTEL	EIH LTD.	
532129	HEXAWARE	HEXAWARE TECHNOLOGIES LTD.	02-Feb-19
524038	VENLONENT	VENLON ENTERPRISES LTD.	04-Feb-19
541163	SANDHAR	Sandhar Technologies Ltd	11-Feb-19
<b>535755</b>	<b>ABFRL</b>	<b>Aditya Birla Fashion and Retail Ltd</b>	12-Feb-19
517271	HBLPOWER	HBL POWER SYSTEMS LTD.-₹	20-Feb-19
532391	OPTOCIRCUIT	OPTO CIRCUITS (INDIA) LTD.	
<b>532756</b>	<b>MAHINDCIE</b>	<b>Mahindra CIE Automotive Limited</b>	

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