

**Morning Mantra 19<sup>th</sup> June , 2017**

Domestic equity markets are likely to open in green on Monday following Nifty futures on the Singapore Stock Exchange and mixed global cues.

Union Finance Minister said the Goods and Services Tax (GST) will be rolled from July 1, amid concerns raised by business industries citing unpreparedness to comply with the provisions of the new indirect tax regime.

Rupee trades near 17-month high; 10 stocks which are likely to benefit the most

**Nifty Levels**

Close	9588			
Support	9557	9538	9486	9440
Resistance	9638	9690	9735	9770

**Global Indices –18<sup>th</sup> June, 2017**
**Institutional Activities –16<sup>th</sup> June, 2017**

<b>Dow</b>	+24.38(+0.11%)	<b>FII Cash</b>	-764.48crs
Nasdaq	-13.74(-0.22%)	<b>DII Cash</b>	+890.91crs
S&P500	+0.69(+0.03%)	<b>FII F&amp;O</b>	-643.04crs
<b>SGX Nifty (Today)</b>	<b>+39.5(+0.41%)</b>		

**US Markets**

On Monday, nearly a year after the U.K. voted to leave the European Union, it will begin the tricky process of hammering out the details of the exit.

**Other Information**

Asian markets are higher today as Chinese and Hong Kong shares show gains.

NY Crude Oil 44.86\$/barrel                      Rs./\$ - 64.38

**F&O Ban**

ALBK, BANKINDIA, BEML, DLF, INFIBEAM, JPASSOCIAT, KSCL, ORIENTBANK, RCOM, UJJIVAN

**Corporate/Media News**

Godrej Consumer Products: The ordinary resolution to issue bonus shares in the ratio of 1:1 is approved by the shareholders.

Asian Paints enters share purchase agreement with Ansa Coatings International and signs Agreement to divest entire stake in Lewis Berger.

Dr Reddys Labs' Form 483 issued with one observation by US FDA at Srikakulam plant (SEZ) unit I

IndusInd Bank acquires 75 lakh shares of Kesoram Industries, on exercise of conversion option on preference shares
IT major Infosys-backed drone startup ideaForge Technology has bagged an order from energy conglomerate NTPC to supply two highly sophisticated unmanned aerial vehicles (UAVs) along with high-end programmatic sensors, Thermal Imaging Sensor and LiDAR Sensor.
HUL & Amul were in legal battle over latter's ice cream advertisement since March 2017. Kwality Wall's wins lawsuit against Amul's ice cream advertisement
Around 90 per cent of Reliance Jio users are estimated to have subscribed to its promotional Prime membership plan, as per a report by Bank of America Merrill Lynch.
Nucleus Software's buy-back of upto 33,43,000 equity shares, representing 10.32 percent of the total paid-up equity, at final buyback price of Rs 350/share
Omkar Specialty Chemicals to raise funds upto Rs 200 crore via rights issue
Can Fin Homes board meeting on June 23 to discuss further issue of equity shares
Bharat Financial assigns pool of receivables of an aggregate value of Rs 539.67 crore to one of the largest public sector banks on a direct assignment basis

Fundamental Calls				
Scripts	Initiation Date	Initiation price (Rs.)	CMP(Rs.)	TGT(Rs.)
Lloyd Electric	15-Jan-16	243.30	211.10	340.00
Lumax Auto Technologies	27-Jan-16	333.00	485.00	587.00
Alembic Pharmaceutical	29-Jan-16	617.75	522.45	800.00
Sintex Industries	15-Apr-16	83.00	24.35	116.00
Richa Industries	23-Apr-16	35.80	25.35	50.00
VTM Ltd.	20-May-16	30.60	32.15	46.00
Dhunseri Tea & Indus	21-Jun-16	301.00	311.30	424.00
Karur Vysya Bank	09-Jul-16	106.02	149.00	138.00
T Nadu Newsprint	06-Aug-16	295.30	339.50	413.50
Karnataka Bank	10-Sep-16	127.00	177.20	204.10
Sanghvi Movers	17-Sep-16	234.95	246.00	304.00
Salzer Electr.	25-Sep-16	220.35	211.75	286.00
Sarla Performance	08-Oct-16	71.75	51.35	100.00
Aro Granite Indu	05-Nov-16	73.90	81.30	100.00
Tube Investments	21-Nov-16	567.00	690.25	737.00
Shilchar Technologies	26-Nov-16	415.00	463.55	540.00
Sree Rayalaseema Hi-	03-Dec-16	140.00	129.15	182.00
Excel Inds. Ltd.	07-Jan-17	375.10	360.20	488.00
Talwalkars Better Value Fitness	21-Jan-17	228.55	304.60	297.11
S P Apparel	30-Jan-17	374.00	470.20	487.00
Triveni Engineering & Industries	04-Feb-17	78.05	74.00	101.50
Kuantum Paper	18-Feb-17	415.00	498.65	581.00
Polaris Consulting & Services	28-Feb-17	182.00	239.10	237.00
Sonata Software Ltd.	06-Mar-17	191.10	158.05	248.00
Vidhi Specialty Food Ingredients	25-Mar-17	55.10	57.05	72.00
Ujaas Energy Ltd.	01-Apr-17	33.75	31.55	45.00
Panasonic Carbon India Co	08-Apr-17	485.80	464.00	630.00
Kilburn Engineering	14-Apr-17	67.00	56.60	94.00
Tata Coffee	21-Apr-17	124.50	134.35	162.00
Pondy Oxide	29-Apr-17	442.00	431.40	575.00
Kirloskar Ferrous Industries	06-May-17	96.30	97.05	136.00

LAKSHMI VILAS BANK	12-May-17	186.00	198.35	242.00
Lambodhara Textiles Ltd.	19-May-17	77.40	75.50	101.40
Petronet LNG	26-May-17	443.00	426.95	541.00
Morganite Crucible	05-Jun-17	850.00	935.10	1,105.00
LG Balakrishnan & Bros	10-Jun-17	753.00	750.00	942.00

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