

F&O Ban

NIL

Earning Report (Q4FY16 vs. Q4FY15)

Company Name	CMP	YOY Net Sales %	YOY PAT %	EPS (TTM)	PE (TTM)
MRF	33,450.00	4.00	13.00	2,141.69	15.62
Godrej Consumer Prod	1,361.60	8.00	17.00	32.87	41.42
TVS Motor	287.90	15.00	30.00	7.77	37.03
Cera Sanitaryware	1,968.50	12.00	35.00	64.17	30.67
Adani Ports &Special	235.90	16.00	38.00	13.85	17.04
Adani Power	31.70	57.00	64.00	1.47	21.64
BASF India	925.10	7.00	229.00	22.19	41.68
Morarjee Textiles	44.55	4.00	235.00	4.54	9.82
Shyam Century	6.68	2.00	521.00	0.24	27.89

Corporate/Media News

Jindal Steel and Power (JSPL), as part of its monetization plans, has agreed to divest the 1000 MW 4(250x MW) unit of Jindal Power (JPL), located in Chhattisgarh in favour of JSW Energy.

RIL is perusing whether to withdraw a pending arbitration with the government on the gas price issue so that it can benefit from the higher prices.

Bajaj Auto has regained its third rank, in terms of number of units sold, displacing Chennai-based TVSMotor. Bajaj Auto clocked two-wheeler sales of 200,433 units in domestic sales against 197,692 units sold by TVS Motor in April 2016.

Vedanta has shown a sharp turnaround in the March 2016 quarter. With the recent rise in the commodity prices and commissioning of the company's power plants, the stock is expected to see an upward rating revision.

TVS Motor nosedived 9% in Tuesday's trade after the company announced its March quarter results, which failed to meet operating margin expectations.

Maruti, Ricoh, Sharp India, Lumax Industries: A sharp rise in the Japanese yen has made things tough for a host of Japanese companies listed on the Indian exchanges, such as Maruti Suzuki, Ricoh, Honda Siel Power, Hitachi Home Appliances, Sharp India and Lumax Industries, which are seen heading for challenging times on Dalal Street. The yen rose to an 18-month high against the US dollar on Tuesday, which is seen as a major hindrance for earnings growth. Some estimates show every 1% rise in the yen can impact Maruti's operating margin by 15-20 basis points.

Adani Ports posted second-worst sales performance this year. The full-year sales growth of 19.4% to Rs 6,969 crores was the lowest in the last six financial years.

Fundamental Calls

<u>Scripts</u>	<u>Initiation Date</u>	<u>Initiation price (Rs.)</u>	<u>CMP (Rs.)</u>	<u>TGT(Rs.)</u>
Suven Life Science	06-Aug-14	122.00	210.20	350.00
GoodLuck Steel	03-Dec-14	76.15	95.25	120.00
Nandan Denim	18-Apr-15	77.60	137.90	180.00
Uflex	04-May-15	119.00	176.40	240.00
IG Petrochemicals	21-July-15	114.00	131.20	180.00
Tinplate Company of India	29-July-15	66.00	66.80	90.00

Rural Electrification Corp.	17-Aug-15	259.25	173.35	337.00
Aksh Optifibre	22-Aug-15	19.40	13.95	40.00
GIC Housing Finance	31-Oct-15	199.00	262.00	280.00
Sutlej Textiles	04-Nov-15	451.20	492.90	645.00
Transpek Industry	07-Dec-15	375.50	389.10	488.00
Star Paper Mills	12-Dec-15	34.30	36.05	48.00
Kalyani Steel	18-Dec-15	173.30	166.20	225.30
KNR Constructions	24-Dec-15	582.50	530.75	728.00
J B Chemicals & Pharma	04-Jan-15	279.15	248.90	362.90
The Great Eastern Shipping Co.	09-Jan-16	368.70	330.40	479.30
Lloyd Electric and Engineering	15-Jan-16	243.30	262.50	340.00
Lumax Auto Technologies	27-Jan-16	333.00	340.90	460.00
Alembic Pharma	29-Jan-16	617.75	597.80	800.00
State Bank of Bikaner & Jaipur	13-Feb-16	460.00	505.55	598.00
Pricol	20-Feb-16	50.00	51.65	75.00
NGL Fine-Chem	05-Mar-16	198.00	257.00	278.00
Balmer Lawrie & Company Ltd.	12-Mar-16	540.00	574.30	756.00
The Ramco Cements Ltd.	19-Mar-16	396.00	471.15	516.00
Oriental Carbon & Chemicals Ltd.	26-Mar-16	486.00	475.40	630.00
Kakatiya Cement Sugar & Inds.	01-Apr-16	208.90	314.30	-----
PTC India Ltd.	08-Apr-16	62.05	63.50	80.00
Sintex Inds.	15-Apr-16	83.00	81.40	116.00
Richa Inds.	23-Apr-16	35.80	35.00	50.00
KCP Ltd.	29-Apr-16	84.00	85.05	118.00

Technical Calls			
<u>Scripts</u>	<u>CMP (Rs.)</u>	<u>TGT(Rs.)</u>	<u>SL(Rs.)</u>
<u>BUY</u>			
PETTRONET	272	285	265
<u>SELL</u>			
HEXAWARE	231	220	237
UCOANK	38.50	35.50	39.90

Disclaimer: This document has been prepared by SATCO Capital Market Ltd., a registered broker dealer, and is being distributed to its clients. The information in the document has been compiled by the research department. Due care has been taken in preparing the above document. However, this document is not, and should not be construed, as an offer to sell or solicitation to buy any securities. Any act of buying, selling or otherwise dealing in any securities referred to in this document shall be at investor's sole risk and responsibility. This document may not be reproduced, distributed or published, in whole or in part, without prior permission from the Company. @ Satco Capital Markets Ltd.